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PROPOSAL FOR PRIVATE PLEASURE INSURANCE

1. PERSON APPLYING FOR INSURANCE

2.

THE PROPOSER

- (a) Full Name _____
- (b) Age _____
- (c) ID No. _____
- (d) Occupation _____
- (e) Residential Address _____
_____ Postal Code _____
- Postal Address _____
_____ Postal Code _____
- Telephone No. (W) _____ (H) _____ (FAX) _____
- E-mail address _____

3. BOAT HANDLING EXPERIENCE

- (a) Number of years as owner of this type of craft _____
- (b) Number of years as owner of * _____
* (State type of craft)
- (c) Number of years as craft of * _____
* (State type of craft)
- (d) What are your special qualifications for Boat Handling?
I.e. Yacht Masters Certificate

- (e) Are you a member of a Yacht / Boat Club? YES / NO
If 'Yes' give details

(f) Have you or any member of your family normally residing with you, or directors where the Proposer is a limited company, ever been convicted of any offence other than driving offences?

YES / NO

(g) have you or any person in (f) above suffered from diabetes, epilepsy, heart condition or any other physical or mental disability, infirmity or disease, or had any condition controlled by drugs ?

If 'Yes' to either question give details

YES / NO

4. (a) What accidents incidents losses or insurance claims have happened during the past five years in connection with any Vessel you have sailed or owned?

(b) Have you previously insured any vessel?
If 'Yes' state by whom

YES / NO

(c) Have you ever had an insurance on your boat (i) cancelled ? YES / NO
(ii) Refused at renewal? YES / NO
(iii) Renewed only at increased terms? YES / NO
If 'Yes' give details

5. **Insurance to be for 12 months from** -----

6. (a) Where is the vessel normally kept ? -----

Ashore when not in use -----

Afloat on moorings -----

At -----

If Marina state name -----

If not a Marina give details of type of moorings and precise location

If moorings – Are they professionally laid and maintained?

YES / NO

If 'Yes' by whom?

If Ashore when not in use is vessel housed / garaged? YES / NO
Give details

(b) Do you require the vessel to be insured during any inland transits? YES / NO

7. **NAVIGATING LIMITS**

Will the vessel be used on Inland Waters only? YES / NO
If 'No' state which of the cruising range extensions are required

(a) Harbors and bays including river mouths YES / NO

(b) Coastal waters of the Republic of South Africa up to:

(i)	1 nautical mile offshore	YES / NO
(ii)	12 nautical miles offshore	YES / NO
(iii)	50 nautical miles offshore	YES / NO
(iv)	100 nautical miles offshore	YES / NO

(c) Is the vessel surf launched? YES / NO

(d) If 'Yes' will the vessel be used through river mouths? YES / NO

8. **USE OF VESSEL**

(a) Private pleasure only ? YES / NO
If 'No' state intended use

(b) By yourself only? YES / NO
If 'No' by whom?

(c) Sailed single-handed YES / NO
If 'No' give details of crew

(d) Waterskiing, aquaplaning or any similar sport? YES / NO
If 'Yes' give details

(e) Racing under sail? YES / NO
If 'Yes' give details

9. **HULL DETAILS**

Name of Vessel _____

Twin _____

Type / Class _____

Serial Number _____

Material of Hull _____

Glitter Finish YES / NO (delete as necessary)

Manufacturers Name _____

Year Built _____

Overall length _____

Beam _____

MAIN ENGINE DETAILS

Type Inboard Outboard Single

Make / Model _____

Type of propeller _____

Serial Number(s) _____

Year Built _____

Horsepower of each _____

Propellers type e.g. Aluminium / Stainless Steel, etc

Fuel Used _____

Max designed speed with present engine/s _____

if inboard engine/s: Are they the original engines

Installed

By the builder of the Hull?
If 'No' attach note giving details YES / NO

Give details of any Aux. Outboard Motors

10. **Has the vessel proposed for insurance been subject to :**

Date of last overhaul : _____

- (a) Conversion? YES / NO
- (b) Modification? YES / NO
- (c) amateur construction ? YES / NO

Vessel _____

Engine/s _____

If 'Yes' give full details

11. **Is the vessel subject to hire purchase agreement?** YES / NO

If 'Yes'

(a) Please state with whom, the branch and agreement number _____

(b) Period of HP agreement from _____ To _____

Do you wish to arrange insurance for Hire Purchase / Installment Sale Credit Shortfall YES / NO

If yes please provide **certified true copy of Hire Purchase / Installment Sale agreement** and/or **certified copy of latest statement reflecting the outstanding balance** failing which cover will not be allowed

12. **Security**

(a) Details of Outboard Motor Lock or other security device _____

(b) State how trailer is immobilized when left unattended _____

(c) What security arrangements are made when the vessel is not being used? _____

13. **Is any liquid gas plant installed?** YES / NO

If 'Yes' (a) is copper piping used throughout YES / NO (b) are pilot lights fitted? YES / NO

14 **Details of Fire Extinguisher system** _____

15. **Schedule of Insurance**

Note: Sum insured should be the new replacement value for vessels not older than 3 years or current market value for vessels older than 3 years. Inflatable or semi-rigid crafts are insured for current market value only, irrespective of age.

Details	Sum Insured	Date Purchased	Purchase Price
Hull, inboard machinery (if any) and gear			
Show separate values of Sails, Masts, Spars and Rigging			
Outboard Motor(s) to Parent Vessel, controls and attachments			
Dinghy / Tender to Parent Vessel			
NB Must be permanently marked with name of Parent Vessel Outboard Motor(s) to Dinghy / Tender			
Trailer (Registration No : _____)			
Personal Effects (Max R 500 in total unless agreed) Valued list must be attached			
Special Equipment Valued list must be attached			
TOTAL SUM INSURED			

16. **Third Party & Passenger Liability:**

- a. Standard Limit of Indemnity in terms of our policy: R 500 000 (other than stated in **b** below)
If increase required, please tick the appropriate limit: R 750 000 or R 1 000 000 subject to an additional premium to be Agreed
- b. Windsurfers, Inflatable, Semi-Rigid Craft, Jet Ski's and the like, maximum Third Party & Passenger Liability is limited to R 250 000

Water-skiers Liability: Standard Limit of Indemnity in terms of our policy: R 250 000.
If increase required, please tick the appropriate limit: R 500 000 or R 750 000 subject to an additional premium to be agreed

Is your vessel registered YES / NO If 'Yes', with whom _____

Please provide a photocopy of your registration logbook.

18. **Any other information which is likely to influence the Insurers in regard to this proposal**

Declaration: I hereby declare that, to the best of my knowledge and belief, the particulars and answers are true and correct and that I have not withheld any information which is likely to influence the decision of the Insurers in regard to this proposal.

Date: _____ **Signature of Proposer:** _____

Broker/Agent Name: _____

Contact Person: _____ **Telephone** _____

Fax Number: _____ **E-Mail Address** _____

Before attaching, please ensure the following is forwarded to Insurers:

- Completed and signed proposal form
- Copy of the purchase invoice
- Certified true copy of Hire Purchase/Installment Sale Agreement or latest statement reflecting the outstanding balance if Credit Shortfall cover is required
- Color photographs of the vessel
- Photocopy of registered logbook if required
- Trailer registration form, if trailer insurance is required